

Determinations Committee Decision

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| Date: | 18 May, 2009 |
| Determinations Committee: | EMEA (Europe) |
| Meeting Date: | 18 May, 2009 |

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| DC Issue 2009042902: | Obligations for inclusion on Initial List of Deliverable Obligations |
| 1 st Question for vote: | Should all of the bond obligations contained on the preliminary list of obligations published by this DC on Friday 15 May except for the notes with ISIN No.: i) US89989EAF43 (144A Notes) and XS0211873053 (Reg S Notes) and ii) US89989EAG26 (144A Notes) and XS0251881289 (Reg S Notes) be included on the Initial List of Deliverable Obligations for the JSC BTA Bank Auction? |
| Vote result: | Yes |
| Votes: | <p>15 "Yes" votes - Bank of America / Merrill Lynch</p> <p style="padding-left: 40px;">Barclays Citibank Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley The Royal Bank of Scotland UBS Elliott Management Corporation Legal & General Investment Management Limited Pacific Investment Management Company LLC Primus Asset Management, Inc. Rabobank International</p> <p>0 "No" votes</p> |
| 2nd Question for vote: | Should the 8 loan obligations that have been sent to Allen & Overy for review by DC Members and an Eligible Market Participant be included on the Initial List of Deliverable Obligations for the JSC BTA Bank Auction if it is confirmed to the DC Secretary that Allen & Overy has passed the loans as deliverable on the basis of the DCs instructions concerning the scrubbing results? |
| Vote result: | Yes |
| Votes: | <p>15 "Yes" votes - Bank of America / Merrill Lynch</p> <p style="padding-left: 40px;">Barclays Citibank Credit Suisse Deutsche Bank AG</p> |

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| | <p>Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley The Royal Bank of Scotland UBS Elliott Management Corporation Legal & General Investment Management Limited Pacific Investment Management Company LLC Primus Asset Management, Inc. Rabobank International</p> <p>0 "No" votes</p> |
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